Brochure Supplement

Matthew Moll
CRD# 5040224
TruAdvisors Financial, LLC
(813) 212-4000
3030 N Rocky Point Drive W, Suite 280
Tampa, FL 33607
https://www.truadvisors.com

May 08, 2026

This brochure supplement provides information about Matthew Moll that supplements the TruAdvisors Financial, LLC brochure. You should have received a copy of that brochure. Please contact Matthew Moll at the phone number above if you did not receive TruAdvisors Financial, LLC's Financial brochure or if you have any questions about the contents of this supplement. Additional information about Matthew Moll is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience
Matthew Moll
Year of Birth: 1984

Education
Matthew Moll attended Samford University from 2002-2006 and received a Bachelor of Science degree in Business Administration. Mr. Moll attended Florida State University from 2012-2013 where he completed coursework in financial planning.

Business Background

Firm	**Position**	**Dates**
TruAdvisors Financial, LLC	Managing Partner & IA	02/2014-Present
Charles Schwab & Co.	Investment Advisor	01/2011-01/2014
Wells Fargo Advisors	Investment Advisor	05/2008-12/2010
Merrill Lynch, Pierce, Fenner & Smith	Investment Advisor	11/2006-02/2008

Disciplinary Information
Matthew has no legal or disciplinary events required to be disclosed in response to this item. Additional information is contained on brokercheck.finra.org or www.adviserinfo.sec.gov that you may wish to review and consider in your evaluation of his background.

Other Business Activities
Matthew Moll is separately licensed as insurance agent offering life insurance, long term care insurance and fixed or fixed index annuities through various independent insurance companies. He spends as much as 10% of his time on these non-advisory activities. In his capacity as independent insurance agent, clients will be charged a fee separate and distinct from advisory services. Clients are under no obligation to purchase recommended insurance products and may purchase similar products through another insurance agency.

Additional Compensation
Matthew does not receive compensation for advisory services other than fees paid by the client.

Supervision
Matthew Moll, President, is responsible for supervision of all advisory accounts. He can be reached at (813) 212-4000.
Matthew is required to adhere to TruAdvisors Financial, LLC's processes and procedures as described in the firm's Code of Ethics. In order to monitor the advice that Matthew provides, relevant account opening documents are reviewed when the relationship is established and client correspondence is reviewed periodically. In addition, account activity is reviewed at least annually to ensure that trading is in line with your stated objectives. Factors that are considered include, but are not limited to the following: investment objectives, targeted allocation, current allocation, suitability, performance, number of trades, monthly distributions, concentrated positions, diversification, and outside holdings.

Brochure Supplement

Casey Lee Dickinson
CRD# 8065441
TruAdvisors Financial, LLC
(813) 212-4000
3030 N Rocky Point Drive W, Suite 280
Tampa, FL 33607
4326 Centerville Drive
Colorado Springs, CO 80922
https://www.truadvisors.com

May 08, 2026

This brochure supplement provides information about Casey Lee Dickinson that supplements the TruAdvisors Financial, LLC brochure. You should have received a copy of that brochure. Please contact Casey Lee Dickinson if you did not receive TruAdvisors Financial, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Casey Lee Dickinson is also available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience
Casey Lee Dickinson
Year of Birth: 1988

Education
AS in Graphic Design, Florida Technical College - 2018
BS Business, Florida Technical College - 2016

Business Background

Firm	Position	Dates
TruAdvisors Financial, LLC	Investment Adviser	03/2025-Present
Stranded Media House	Owner/ Designer	11/2018-Present
Premier Meat Company	Creative Director	07/2017-11/2018
Full Sail University	Academic Advisor	10/2015-05/2017
Florida College of Natural Health	Academic Advisor	10/2014–10/2015

Disciplinary Information
There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Other Business Activities
Casey Lee Dickinson owns a digital marketing company specializing in small businesses in the food and e-commerce space, offering graphic design, web development, and product photography services.

Casey Lee Dickinson is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of TruAdvisor's Insurance agency are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. TruAdvisor's Insurance agency addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. TruAdvisor's Insurance agency periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. TruAdvisor's Insurance agency will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by TruAdvisor's Insurance agency's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Additional Compensation

Casey Lee Dickinson does not receive any economic benefit from any person, company, or organization, other than TruAdvisors Financial, LLC in exchange for providing clients advisory services through TruAdvisors Financial, LLC.

Supervision

As a representative of TruAdvisors Financial, LLC, Casey Lee Dickinson is supervised by Matthew Moll, the firm's Chief Compliance Officer. Matthew Moll is responsible for ensuring that Casey Lee Dickinson adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Matthew Moll is (813) 212-4000.

Brochure Supplement

Brandon Aaron Booth
CRD# 7355515
TruAdvisors Financial, LLC
(813) 212-4000
3030 N Rocky Point Drive W, Suite 280
Tampa, FL 33607
6220 N. Beach Street, Suite 101
Fort Worth, TX 76137
https://www.truadvisors.com

May 08, 2026

This brochure supplement provides information about Brandon Aaron Booth that supplements the TruAdvisors Financial, LLC brochure. You should have received a copy of that brochure. Please contact Matthew Moll at the phone number above if you did not receive TruAdvisors Financial, LLC's Financial brochure or if you have any questions about the contents of this supplement. Additional information about Brandon Aaron Booth is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience
Brandon Aaron Booth
Year of Birth: 1984

Education
Brandon Aaron Booth attended University of North Texas and received a Bachelor's degree in General Studies in 2009.

Business Background

Firm	Position	Dates
TruAdvisors Financial, LLC	Investment Adviser Representative	01/2025 -Present
Spectra Financial	Managing Partner	03/2002 - Present
Elevated Capital Advisors, LLC	Investment Adviser Representative	03/2021 - 01/2025

Disciplinary Information
Brandon has no legal or disciplinary events required to be disclosed in response to this item. Additional information is contained on brokercheck.finra.org or www.adviserinfo.sec.gov that you may wish to review and consider in your evaluation of his background.

Other Business Activities
Brandon Aaron Booth is an insurance agent with Spectra ACS Marketing Alliance, Inc., DBA Spectra Financial. This activity takes up 40% of his time, assisting clients in evaluating and purchasing insurance products that suit their financial needs.

Brandon Aaron Booth serves on the Board of Managers for Cybernetic Entertainment, LLC, a software publishing business, dedicating four hours per week, with two during trading hours. His role is primarily consultative, focusing on new marketing development and collaborating with the marketing team to analyze campaign results. As outlined in the PPM and LLC documents, he does not receive compensation but holds the potential for future ownership based on the company's performance. This potential conflict of interest is fully disclosed in legal documentation prepared by the company's attorneys.

Brandon Aaron Booth is the owner of The Diamond Source, supplying and exchanging diamonds and precious gems to independent jewelry stores. His role is not investment-related, and he devotes 10 hours per month, including 6 during trading hours.

Additional Compensation
Brandon does not receive compensation for advisory services other than fees paid by the client.

Supervision
Matthew Moll, President, is responsible for supervision of all advisory accounts. He can be reached at (813) 212-4000.
Brandon Aaron Booth is required to adhere to TruAdvisors Financial, LLC's processes and procedures as described in the firm's Code of Ethics. In order to monitor the advice that Brandon Aaron Booth provides, relevant account opening documents are reviewed when the relationship is established and client correspondence is reviewed periodically. In addition, account activity is reviewed at least annually to ensure that trading is in line with stated investment objectives. Factors that are considered include, but are not limited to the following: investment objectives, targeted allocation, current allocation, suitability, performance, number of trades, monthly distributions, concentrated positions, diversification, and outside holdings.

Brochure Supplement

Christopher Scott Roberts
CRD# 8182359
TruAdvisors Financial, LLC
(813) 212-4000
3030 N Rocky Point Drive W, Suite 280
Tampa, FL 33607
6220 North Beach St., Suite 101
Fort Worth, TX 76137
https://www.truadvisors.com
May 08, 2026

This brochure supplement provides information about Christopher Scott Roberts that supplements the TruAdvisors Financial, LLC brochure. You should have received a copy of that brochure. Please contact Matthew Moll at the phone number above if you did not receive TruAdvisors Financial, LLC's Financial brochure or if you have any questions about the contents of this supplement. Additional information about Christopher Scott Roberts is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience
Christopher Scott Roberts
Year of Birth: 1976

Education

Christopher Scott Roberts attended Texas Tech University and received a Bachelor's degree in Business Administration in Marketing/General Business in 1998.

Christopher Scott Roberts also received a Master's degree from Texas Tech University in Business Administration in Management in 2000.

Business Background

Firm	**Position**	**Dates**
TruAdvisors Financial, LLC	Investment Adviser Representative	03/2026 - Present
Spectra ACS	Senior Case Manager	02/2025 - Present
CWM	Customer Service Consultant	05/2014 - Present

Disciplinary Information
Christopher has no legal or disciplinary events required to be disclosed in response to this item. Additional information is contained on brokercheck.finra.org or www.adviserinfo.sec.gov that you may wish to review and consider in your evaluation of his background.

Other Business Activities
Christopher Scott Roberts is an insurance agent with Spectra ACS Marketing Alliance, Inc., DBA Spectra Financial. This activity takes up 40% of his time, assisting clients in evaluating and purchasing insurance products that suit their financial needs.

Christopher Scott Roberts also serves as a Client Service Consultant with CWM, a role limited to account servicing and not investment advisory. Approximately 5% of his time is spent on these activities. There may be crossover clients.

Additional Compensation
Christopher Scott Roberts does not receive compensation for advisory services other than fees paid by the client.

Supervision
Matthew Moll, President, is responsible for supervision of all advisory accounts.

As a representative of TruAdvisors Financial, LLC, Christopher Scott Roberts is supervised by Matthew Moll, the firm's Chief Compliance Officer. Matthew Moll is responsible for ensuring that Christopher Scott Roberts adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Matthew Moll is (813) 212-4000.